

CHASE LOWERY

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EDUCATION

TULANE UNIVERSITY | A. B. FREEMAN SCHOOL OF BUSINESS

New Orleans, LA

Master of Science in Finance

December 2026

Concentration: Financial Data Analytics & Asset Management

Relevant Coursework: Investment & Asset Pricing, Corporate Finance, SQL Fundamentals & Business Intelligence

FREEMAN CONSULTING GROUP

New Orleans, LA

Real Estate Valuation Analyst

January 2026 – May 2026

- Worked in a two-person team to value a real estate asset using income and market-based valuation methods
- Built valuation assumptions, comparable analysis, and supporting materials for a client-style recommendation

DARWIN FENNER SMALL CAP FUND

New Orleans, LA

Equity Research Analyst

January 2026 – December 2026

- Conducted sector research across technology, media, and telecommunications (TMT) to identify industry trends, investment catalysts, and key risks
- Authored an investment thesis for adding Alarm.com to the fund's current stock portfolio; passed board approval

THE UNIVERSITY OF SOUTHERN MISSISSIPPI

Hattiesburg, MS

Bachelor of Science in Business Administration | Major: Finance | Minor: Management | GPA: 3.5

December 2023

Coursework: Security Analysis, Financial Management, Real Estate Finance

GLOBAL MANAGERIAL POLICY & STRATEGY CAPSTONE PROJECT

August 2023 - December 2023

Financial & Business Research Strategist

- Applied integrated financial & debt-capacity models; outperformed over 1,400 other university's capstone results in simulated business environment

EXPERIENCE

CRESCENT CITY FINANCIAL LITERACY FOUNDATION

New Orleans, LA

Founder / Nonprofit Initiative Lead

December 2025 – May 2026

- Founded financial literacy nonprofit and obtained 501(c)(3) status; developed governance, curriculum material
- Researched local K-12 partnership opportunities and conducted outreach to school administrators

RAANES & OLIVER CAPITAL ADVISORS

Hattiesburg, MS

Wealth Management Intern

September 2023 - August 2024

- Compiled, formatted, and organized client-review materials for portfolio-update meetings
- Authored an investment research memo analyzing how pharmaceutical innovation could affect health-and-wellness consumer behavior and apparel-market growth

CAMPUS LEADERSHIP

Board Member, Master of Finance Honor Board Representative

September 2025 – March 2026

- Elected as Honor Board Representative to uphold academic integrity within Tulane's graduate finance program

Board Member, The University of Southern Mississippi Student Managed Fund

January 2023 - December 2023

- Co-authored and presented strategy and trading provisions and policies to The University of Southern Mississippi's first student managed investment fund

COMMUNITY SERVICE

Member, Tulane Energy Club

August 2025 – Present

- Engage with industry professionals and peers through speaker events and discussions examining energy markets and emerging industry trends

Member, Freeman Consulting Group

August 2025 - Present

- Perform client-focused valuation and market analyses, including a laboratory-pricing study for the New Orleans Bio Innovation Center (NOBIC)

SKILLS AND INTERESTS

Licenses/Certifications: Bloomberg Market Concepts; CFA Institute Investment Foundations, CFA Level 1 Candidate

Proficient Software: Microsoft Excel, SQL (joins, aggregation), Python (NumPy, Matplotlib)

Professional Interests: First principles thinking, systems theory, political economy, complexity science, plant ecology